

# so they can

Educate to Empower

## PHILANTHROPIC PARTNERSHIPS & BEQUESTS

### **WILLS & BEQUESTS**

By remembering us in your Will you will be helping to ensure some of the poorest children in Kenya and Tanzania receive a quality education and access to life essentials such as food, clean water and medical care.

Our Legal Manager, Terri Anderson, is available to discuss the options available to you and how you may prefer your gift to be used.

You can contact Terri by sending an email to: [terri@sotheycan.org](mailto:terri@sotheycan.org)

Or on +61 99665225

[Click here](#) to download more information on how to give the gift of education, hope and opportunity by leaving a legacy with So They Can.

### **Leaving a Legacy**

Give the gift of education, hope and opportunity by leaving a legacy with So They Can.

By remembering us in your Will you will be helping to ensure some of the most underprivileged children in Kenya and Tanzania receive a quality education, as well as access to basic life essentials such as food, clean water and medical care.

Leaving a gift in your Will is not a complicated, however we recommend you consult your solicitor or legal advisor before making or updating your Will.

### **Talk to Us**

Ensuring you feel comfortable with your bequest is important to us at So They Can. Our Legal Manager, Terri Anderson, can discuss the options available to you, and talk to you on how you may prefer your gift to be used. Terri can also speak with your own solicitor or legal advisor regarding wording for a bequest to So They Can in your will.

Our recommended wording is below.

You can contact Terri by sending an email to: [terri@sotheycan.org](mailto:terri@sotheycan.org).

### **Leaving a Residuary Gift**

You can make a gift of the remainder, or a percentage of the remainder, of your estate once your other beneficiaries and expenses have been taken care of.

### **Suggested Wording for Residuary Gift:**

I GIVE to So They Can, Crows Nest, New South Wales, ACN 138 063 475, the rest and residue of my estate free of all duties for its general purposes and the receipt of the Secretary or other authorised officer for the time being shall be a complete and sufficient discharge for my Trustee. If at my death So They Can has changed its name, amalgamated with another charity or ceased to exist this legacy will not fail but my Trustee will pay it to the charitable organisation which my Executor considers most nearly fulfils the objects I intend to benefit.

### **Leaving a Monetary Gift**

A gift expressed as a percentage or fraction of your Estate , or a gift of a specific dollar amount are other ways to gift money. Dividing your Estate by a percentage or fraction takes into account the changing value of your Estate as a result of factors such as inflation, property fluctuations and changes to the composition of your Estate over time.

### **Suggested Wording for Monetary Gift:**

I GIVE to So They Can, Crows Nest, New South Wales, ACN 138 063 475,  
[insert % or fraction]  
of my estate OR \$ [insert value], free of all duties for its general purposes and the receipt of the Secretary or other authorised officer for the time being shall be a complete and sufficient discharge for my Trustee. If at my death So They Can has changed its name, amalgamated with another charity or ceased to exist this legacy will not fail but my Trustee will pay it to the charitable organisation which my Executor considers most nearly fulfils the objects I intend to benefit.

### **Leaving an Asset Gift**

You may wish to make a gift of a specific asset, for example real estate, shares or bonds, or an item of particular value.

### **Suggested Wording for Asset gift:**

I GIVE to So They Can, Crows Nest, New South Wales, ACN 138 063 475, [insert description of item gifted] free of all duties for its general purposes and the receipt of the Secretary or other authorised officer for the time being shall be a complete and sufficient discharge for my Trustee. If at my death So They Can has changed its name, amalgamated with another charity or ceased to exist this legacy will not fail but my Trustee will pay it to the charitable organisation which my Executor considers most nearly fulfils the objects I intend to benefit.

\*Please note, our suggested clauses are suitable for NSW, Australia, and may need some amendment for other jurisdictions. Please seek advice from your solicitor or legal adviser.